

BluePrioritySM FLEX

Blue Priority Flex allows you to set aside money on a pre-tax basis for certain health care and dependent care expenses. The contributions you make to a flexible spending account are deducted from your pay before federal, state, and Social Security taxes are calculated. This means you keep more of your money.

Use this reimbursement account worksheet to estimate the expected out-of-pocket medical and dependent care expenses for the next year.

REIMBURSEMENT ACCOUNT WORKSHEET

Estimated Health Care Expenses

Orthodontics and Dental \$ _____

Glasses, contacts, solutions \$ _____

Deductibles \$ _____

Copays, Coinsurance \$ _____

Prescription Medications \$ _____

Other medical \$ _____

Total Health Care Expenses \$ _____

Estimated Dependent Care Expenses

Daycare Center \$ _____

Nursery/Preschool \$ _____

Before/After School Expenses \$ _____

Dependent Care Services
(provided in or outside your home) \$ _____

Day Camp \$ _____

Note: The cost of a kindergarten program is not a child care expense that can be reimbursed if the program's intent and purpose is primarily educational. Overnight camp expenses are also not qualified expenses.

Total Dependent Care Expenses \$ _____